ARE WE THERE YET?

- THE CURRENT STATE OF AUTONOMOUS VEHICLES -



What We Thought AV Would Be Like:



1990 Total Recall Johnny Cab



1982 Knight Rider KITT





1969 The Love Bug Herbie **1966** Batman Batmobile



What AV Is Really Like:



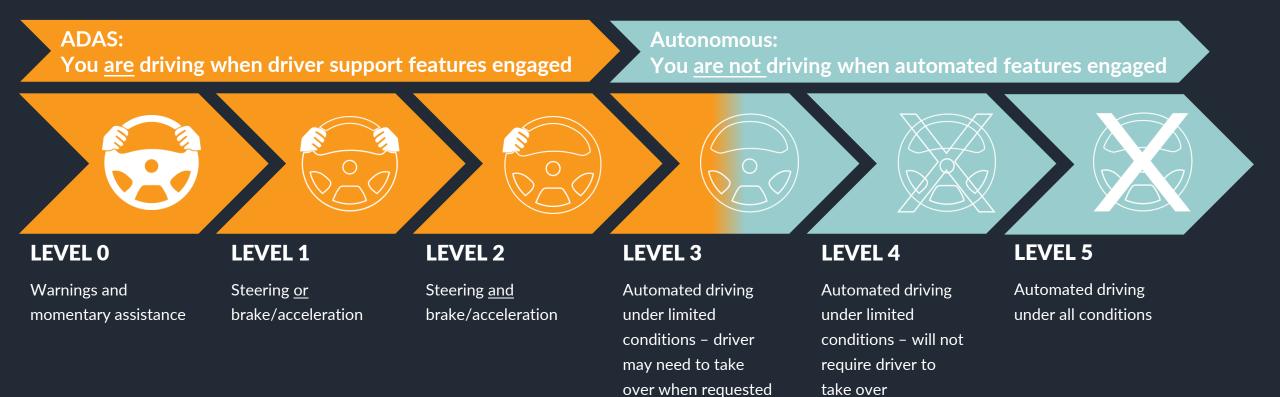


What AV Is Really Like:



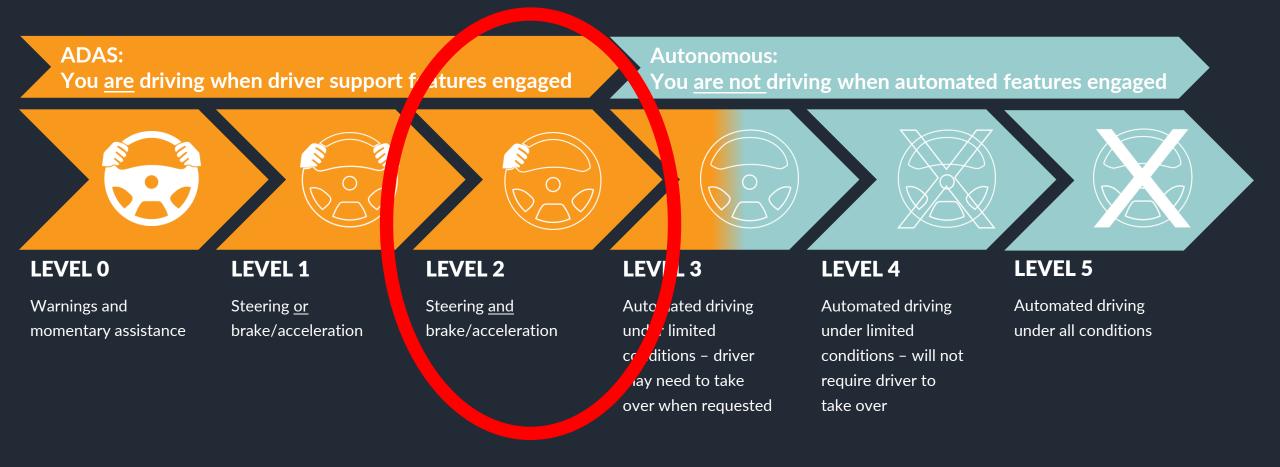


ADAS vs. Autonomous





Where Are We Now? (for us regular folks)





Non-Consumer Technology:



Hub-to-Hub

Simple Routes /High Speed Safety Driver



Shuttle/Taxi Limited Routes/All Speeds Safety Driver



Delivery Simple Routes/Low Speed Teleoperation



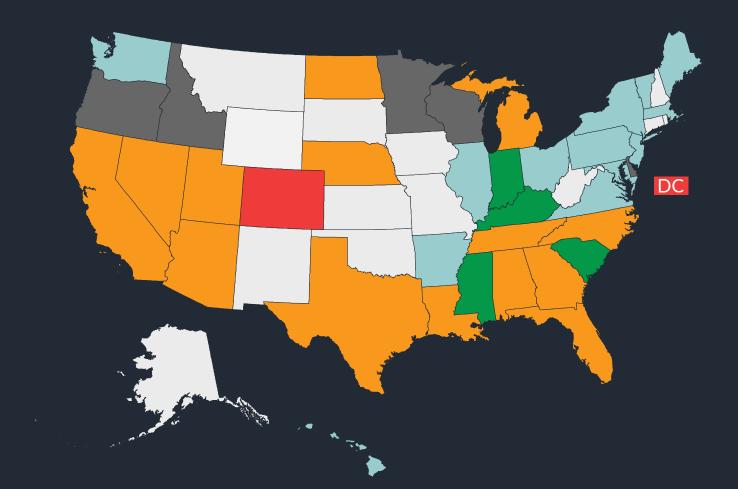
Traffic Control All Routes and Speeds AI – Self-Managed





AV LEGISLATIVE ACTIVITY BY STATE

Full Deployment Without Driver
Full Deployment With Driver
Regulating Truck Platooning
Testing
Study Authorized



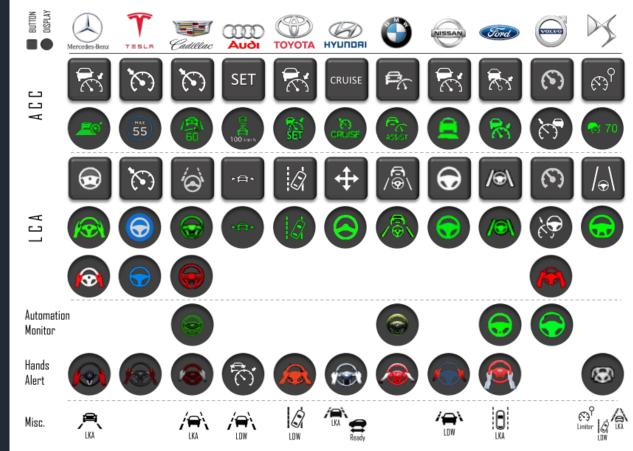


Why Is It All So Confusing?

SO MANY NAMES FOR THE SAME THING

ADAS Feature	Unique Names
Automatic Emergency Braking	40
Adaptive Cruise Control	20
Surround View Camera	20
Lane Keeping Assistance	19
Blind Spot Warning	19
Automatic High Beams	18
Rear Cross Traffic Warning	15
Driver Monitoring	13
Semi-Automated Parking Assist	12
Forward Collision Warning	8
Night Vision and Pedestrian Detection	5

SAE Level 2 — ADAS Symbols





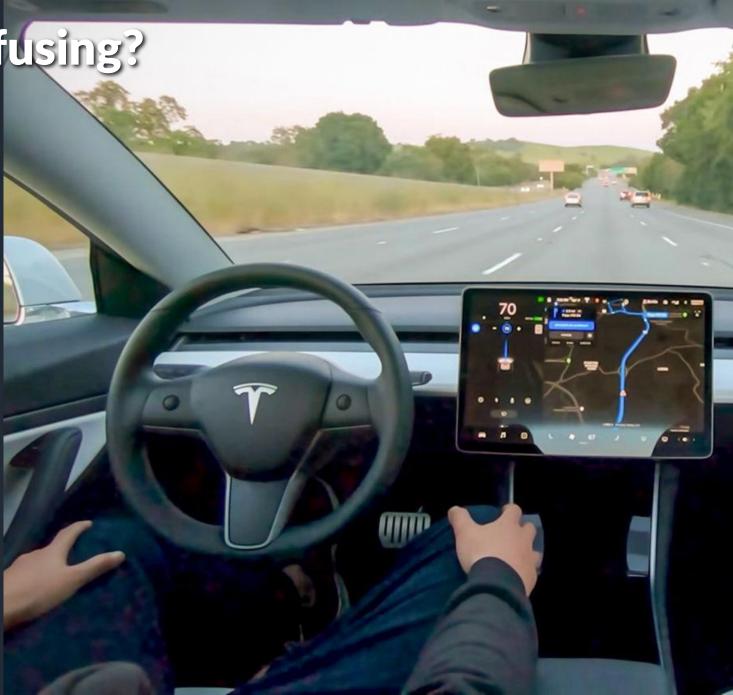
Why Is It All So Confusing?

NAMES THAT MISREPRESENT FUNCTION

Tesla Autopilot Nissan Pro Pilot Super Cruise Distance Pilot Pilot Assist

And the most egregious name: Tesla Full-Self-Driving – still just level 2





What Does The Future Hold?

FULL LEVEL 4 AUTONOMY:

Ú udelv



Two to three years away



ROBOTAXI

Five to six years away

GOODS DELIVERY

Two to three years away



HUB-TO-HUB TRUCKING

Four to five years away





ARE WE THERE YET?

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